



SILVER GRANT INTERNATIONAL HOLDINGS GROUP LIMITED
銀建國際控股集團有限公司

(Stock Code: 171)

ANNUAL RESULTS ANNOUNCEMENT
FOR THE YEAR ENDED 31 DECEMBER 2022

Board

Directors

CONSOLIDATED STATEMENT OF PROFIT OR LOSS

	2022	
	HK\$'000	
	96,884	
	(3,542)	
	93,342	
	136	
	467,687	
	(166,108)	
	(22,280)	
	(251,580)	
	(181,456)	
	(208,156)	
	(530,034)	
	2,050	
	1,130	
	(795,269)	
	52,611	
	(742,658)	
	(734,563)	
	(8,095)	
	(742,658)	
LOSS PER SHARE ATTRIBUTABLE TO ORDINARY EQUITY HOLDERS OF THE COMPANY (in HK cents)	(31.87)	
	(31.87)	

CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

	2022	
	<i>HK\$'000</i>	
LOSS FOR THE YEAR	(742,658)	
OTHER COMPREHENSIVE (LOSS)/INCOME FOR THE YEAR		
	<u>(466,819)</u>	<u> </u>
	<u>(466,819)</u>	<u> </u>
	(17,596)	
	<u>3,353</u>	<u> </u>
	<u>(14,243)</u>	<u> </u>

CONSOLIDATED STATEMENT OF FINANCIAL POSITION

	2022	
	<i>HK\$'000</i>	
NON-CURRENT ASSETS		
	2,309,146	
	238,199	
	43,729	
	—	
	309,475	
	1,506,247	
	439,486	
	—	
	1,640	
	<u>4,847,922</u>	
CURRENT ASSETS		
	3,934	
	908,352	
	430,437	
	2,246,377	
	809,429	
	—	
	—	
	674,814	
	97,517	
	<u>5,170,860</u>	
CURRENT LIABILITIES		
	1,204,446	
	1,388,974	
	107,335	
	2,045	
	41,712	
	<u>2,744,512</u>	
NET CURRENT ASSETS	<u>2,426,348</u>	
TOTAL ASSETS LESS CURRENT LIABILITIES	<u>7,274,270</u>	

CONSOLIDATED STATEMENT OF FINANCIAL POSITION

	2022	
	<i>HK\$'000</i>	
NON-CURRENT LIABILITIES		
	2,541,766	
	45,958	
	<u>192,033</u>	<u> </u>
	<u>2,779,757</u>	<u> </u>
	<u><u>4,494,513</u></u>	<u><u> </u></u>
EQUITY		
Equity attributable to owners of the Company		
	3,626,781	
	<u>395,616</u>	<u> </u>
	<u>4,022,397</u>	<u> </u>
	<u>472,116</u>	<u> </u>
	<u><u>4,494,513</u></u>	<u><u> </u></u>

NOTES:

1.1 BASIS OF PRESENTATION

1.2 BASIS OF PREPARATION AND PRINCIPAL ACCOUNTING POLICIES

HKFRSs

HKASs
HKICPA

Onerous Contracts — Cost of Fulfilling a Contract

Conceptual Framework

2. REVENUE

2022
HK\$'000

96,884
136

97,020

Operating segment information

Year ended 31 December 2022

Investments <i>HK\$'000</i>	Property leasing <i>HK\$'000</i>	Total <i>HK\$'000</i>
—	96,884	96,884
136	—	136
<u>136</u>	<u>96,884</u>	<u>97,020</u>
<u>(13,073)</u>	<u>(153,952)</u>	<u>(167,025)</u>
		18,383
		(123,874)
		(525,933)
		2,050
		<u>1,130</u>
		(795,269)
		<u>52,611</u>
		<u>(742,658)</u>

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Geographical information

Revenue from external customers

	2022 <i>HK\$'000</i>	
PRC	136 96,884	_____
	<u>97,020</u>	<u>_____</u>

Non-current assets

	2022 <i>HK\$'000</i>	
	256,508 4,150,288	_____
	<u>4,406,796</u>	<u>_____</u>

3. OTHER INCOME, GAINS AND LOSSES

2022
HK\$'000

44,666

250

410,508

(1,551)

(59)

(2,814)

7

1,860

14,820

467,687

4. FINANCE COSTS

2022
HK\$'000

14,808

370,725

140,400

—

4,101

530,034

5. TAXATION

2022
HK\$'000

CIT

344

(52,955)

(52,611)

Law

CIT

6. LOSS BEFORE TAXATION

2022	
<i>HK\$'000</i>	
	7,200
	166,108
	13,527
	3,824
	64,354
	2,579
	<hr/>
	66,933
	<hr/>
	(93,342)
	<hr/>
	2,814
	7,835
	251,580
	208,156
	22,280
	<hr/> <hr/>
	<hr/> <hr/>

7. LOSS PER SHARE ATTRIBUTABLE TO ORDINARY EQUITY HOLDERS OF THE COMPANY

2022
HK\$'000

734,563

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Number of shares
2022
in thousand

2,304,850

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8. DIVIDEND

9. TRADE RECEIVABLES

2022
HK\$'000

3,934

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EXTRACT OF INDEPENDENT AUDITOR'S REPORT

Opinion

HKICPA **HKFRSs**

Material uncertainty related to going concern

BUSINESS REVIEW

Year 2021

Fed

中海油氣 泰州 石化有限公司
Zhong Hai You Qi

NT Trust Scheme

國民信託有限公司

Property Leasing

* *English name is translated for identification purpose only*

FINANCIAL REVIEW

Revenue

Other income, gains and losses

Change in fair value of financial assets at fair value through profit or loss

Finance costs

Accrued charges, rental deposits and other payables

TREASURY POLICY

Cash Position

2022	
HK\$'000	
—	
674,814	
97,517	
<hr/>	<hr/>
772,331	_____
=====	=====

2022	
0.5%	
99.5%	
0.0%	
<hr/>	<hr/>
100.0%	_____
=====	=====

US\$

Working Capital and Borrowings

2022	
<i>HK\$'000</i>	
1,388,974	
2,541,766	
41,712	
<hr/>	<hr/>
3,972,452	
97,517	
<hr/>	<hr/>
3,874,935	<hr/><hr/>

2022	
<i>HK\$'000</i>	
180,000	
3,750,740	
—	
<hr/>	<hr/>
3,930,740	<hr/><hr/>

2022	
<i>HK\$'000</i>	
1,689,583	
2,241,157	
<hr/>	<hr/>
3,930,740	<hr/><hr/>

2022
HK\$'000

50,392
152,856
35,386

238,634

1,338,582
333,147
2,020,377

3,692,106

3,930,740

PLEDGE OF ASSETS

CAPITAL COMMITMENTS

CONTINGENT LIABILITIES

CAPITAL STRUCTURE

HUMAN RESOURCES

FINAL DIVIDEND

SUFFICIENCY OF PUBLIC FLOAT

Listing Rules

CORPORATE GOVERNANCE PRACTICES

CG Code

Mr.

Chu

Chairman

Chief Executive Officer

Co-Chief

Executive Officer

COMPLIANCE WITH THE MODEL CODE

Model Code

PURCHASE, SALE OR REDEMPTION OF THE COMPANY'S LISTED SECURITIES

REVIEW BY AUDIT COMMITTEE

Audit Committee

CHANGES IN BOARD MEMBERS

SCOPE OF WORK OF THE INDEPENDENT AUDITOR

APPRECIATION

Silver Grant International Holdings Group Limited
Chu Hing Tsung
Chairman, Co-Chief Executive Officer